



JT INTERNATIONAL BERHAD
(Company No. 9244-D)

CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE FOURTH QUARTER ENDED 31 DECEMBER 2012

	INDIVIDUAL QUARTER		CUMULATIVE PERIOD	
	CURRENT YEAR QUARTER ENDED 31/12/12 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 31/12/11 RM'000	CUMULATIVE CURRENT YEAR TO DATE 31/12/12 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 31/12/11 RM'000
Revenue	290,009	265,584	1,234,330	1,197,810
Changes in inventories of finished goods and work in progress	(22,653)	(28,045)	(5,657)	5,946
Other income	1,773	1,335	3,079	2,557
Raw materials and consumables used	(35,880)	(28,453)	(146,765)	(141,402)
Depreciation and amortisation expenses	(4,118)	(4,457)	(17,356)	(17,707)
Amortisation of prepaid lease payments	(1)	(1)	(6)	(5)
Employee benefits expense	(19,191)	(15,705)	(71,057)	(61,905)
Other operating expenses	(201,354)	(168,130)	(860,703)	(826,691)
Investments revenue (interest income)	986	1,566	5,677	5,682
Profit before tax	<u>9,571</u>	<u>23,694</u>	<u>141,542</u>	<u>164,285</u>
Income tax expense	6,577	5,623	40,230	41,474
Profit for the period	<u>2,994</u>	<u>18,071</u>	<u>101,312</u>	<u>122,811</u>
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	<u><u>2,994</u></u>	<u><u>18,071</u></u>	<u><u>101,312</u></u>	<u><u>122,811</u></u>
Attributable to:				
Equity holders of the parent	2,994	18,071	101,312	122,811
Minority interests	-	-	-	-
	<u><u>2,994</u></u>	<u><u>18,071</u></u>	<u><u>101,312</u></u>	<u><u>122,811</u></u>
Earnings per share				
- Basic (based on 261,534,406 ordinary shares) (sen)	1.14	6.91	38.74	46.96
- Diluted (based on 261,534,406 ordinary shares) (sen)	1.14	6.91	38.74	46.96

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31st December 2011.



JT INTERNATIONAL BERHAD
(Company No. 9244-D)

CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
FOR THE FOURTH QUARTER ENDED 31 DECEMBER 2012

	AS AT END OF CURRENT QUARTER 31/12/12	AS AT PRECEDING FINANCIAL YEAR END 31/12/11
	RM'000	RM'000
ASSETS		
Non-Current Assets		
Property, plant and equipment	118,213	110,875
Prepaid lease payments	198	204
Deferred tax assets	3,738	4,204
Total non-current assets	<u>122,149</u>	<u>115,283</u>
Current Assets		
Inventories	88,678	82,716
Trade receivables	73,939	57,978
Other receivables and prepaid expenses	19,649	14,480
Amount owing by ultimate holding company	0	66
Amount owing by related companies	897	7,856
Tax recoverable	0	1,609
Cash and cash equivalents	149,930	259,903
Total current assets	<u>333,093</u>	<u>424,608</u>
TOTAL ASSETS	<u><u>455,242</u></u>	<u><u>539,891</u></u>
EQUITY AND LIABILITIES		
Capital and Reserves		
Issued capital	65,384	65,384
Share premium	4,536	4,536
Retained earnings	281,917	384,602
Total Equity	<u>351,837</u>	<u>454,522</u>
Non Current Liabilities		
Deferred tax liabilities	12,588	13,342
Provision for retirement benefits	12,592	13,448
	<u>25,180</u>	<u>26,790</u>
Current Liabilities		
Trade payables	8,188	10,778
Other payables and accrued expenses	55,627	37,118
Amount owing to ultimate holding company	153	
Amount owing to immediate holding company	3,724	371
Amount owing to related companies	9,939	3,216
Tax liabilities	594	7,096
	<u>78,225</u>	<u>58,579</u>
Total Liabilities	<u>103,405</u>	<u>85,369</u>
TOTAL EQUITY AND LIABILITIES	<u><u>455,242</u></u>	<u><u>539,891</u></u>
Net assets per share (RM)	1.3453	1.7379

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31st December 2011.

JT INTERNATIONAL BERHAD
(Company No. 9244-D)

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE FOURTH QUARTER ENDED 31 DECEMBER 2012**

	ISSUED CAPITAL	NON DISTRIBUTABLE RESERVE SHARE PREMIUM	DISTRIBUTABLE RESERVE UNAPPROPRIATED PROFIT	TOTAL
	RM'000	RM'000	RM'000	RM'000
<u>12 months ended 31st December 2011</u>				
Balance as of 1st January 2011	65,384	4,536	320,636	390,556
Profit for the period	-	-	122,811	122,811
Dividends paid	-	-	(58,845)	(58,845)
Balance as of 31st Dec 2011	<u>65,384</u>	<u>4,536</u>	<u>384,602</u>	<u>454,522</u>
<u>12 months ended 31st December 2012</u>				
Balance as of 1st January 2012	65,384	4,536	384,602	454,522
Profit for the period	-	-	101,312	101,312
Dividends paid	-	-	(203,997)	(203,997)
Balance as of 31st Dec 2012	<u>65,384</u>	<u>4,536</u>	<u>281,917</u>	<u>351,837</u>

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31st December 2011.



JT INTERNATIONAL BERHAD
(Company No. 9244-D)

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE FOURTH QUARTER ENDED 31 DECEMBER 2012

	12 MONTHS ENDED 31/12/12	12 MONTHS ENDED 31/12/11
	RM'000	RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit for the period	101,312	122,811
Adjustment for :-		
Income tax expense recognised in profit or loss	40,230	41,474
Impairment of assets	3,326	-
Depreciation and amortisation of property, plant and equipment	17,356	17,707
Property, plant and equipment written off	1,536	112
Provision for retirement benefits	1,858	1,928
Inventory written down	39	736
Allowance for doubtful debts	-	756
Bad debts written off	53	321
Restructuring expenses	1,576	-
Provision for write-off of PPE	480	-
Amortisation of prepaid lease payments	6	5
Interest income	(5,092)	(5,682)
Allowance for doubtful receivables no longer receivables	(17)	(2,847)
Residual value received from Trustee	-	-
Allowance for industrial litigation no longer required	-	(1,316)
Gain on disposal of property, plant and equipment	(2,654)	(180)
Unrealised (gain)/ loss on foreign exchange	(28)	(162)
Operating Profit Before Working Capital Changes	<u>159,981</u>	<u>175,663</u>
(Increase) / Decrease in inventories	(6,001)	(6,119)
(Increase) / Decrease in trade receivables	(16,040)	4,780
(Increase) / Decrease in other receivables and prepaid expenses	816	(3,561)
(Increase) / Decrease in amount due from ultimate holding company	66	807
(Increase) / Decrease in amount due from related companies	6,935	(194)
Increase / (Decrease) in trade payables	(2,549)	1,996
Increase / (Decrease) in other payables and accrued expenses	16,437	(7,637)
(Increase) / Decrease in amount due to ultimate holding company	153	-
Increase / (Decrease) in amount due to immediate holding company	3,353	371
Increase / (Decrease) in amount due to related companies	6,736	(421)
Cash Generated From Operation	<u>169,887</u>	<u>165,685</u>
Tax refund	740	13,255
Tax paid	(46,151)	(42,424)
Retirement benefits paid	(2,714)	(801)
Net Cash From Operating Activities	<u>121,762</u>	<u>135,715</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from disposal of property, plant and equipment	2,749	529
Transfer of property, plant and equipment from other related companies - net	(6,631)	(1)
Purchase of property, plant and equipment	(19,906)	(9,293)
Downpayments for capital expenditure	(9,042)	(3,114)
Repayment from Trustee	-	-
Interest received	5,092	5,682
Net Cash Used in Investing Activities	<u>(27,738)</u>	<u>(6,197)</u>
CASH FLOW FROM FINANCING ACTIVITIES		
Dividends paid	(203,997)	(58,845)
Net Cash Used In Financing Activities	<u>(203,997)</u>	<u>(58,845)</u>
NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS	(109,973)	70,673
CASH AND CASH EQUIVALENTS AS AT BEGINNING OF YEAR	259,903	189,230
CASH AND CASH EQUIVALENTS AS AT 31ST DECEMBER	<u>149,930</u>	<u>259,903</u>

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31st December 2011.